



# Jacksonville ISD 2009-10 Proposed Budget

August 18, 2009



## Proposed Revenue

	2008-09	2009-10	\$ Change	% Change
<b>Local Tax Revenue</b>	9,269,730	9,132,215	(137,515)	-1.48%
<b>Misc. Local Revenue</b>	549,438	349,500	(199,938)	-36.39%
<b>State Revenue</b>	23,603,058	24,866,519	1,263,461	5.35%
<b>Federal Revenue</b>	115,000	115,000	-	0.00%
<b>Other Resources</b>	-	-	-	
<b>Totals</b>	\$ 33,537,226	\$ 34,463,234	\$ 926,008	2.76%



## Revenue Sources

- ◇ Local Revenue
  - Declining Property Values
  - Interest Rates
  - Miscellaneous Revenue
  
- ◇ General Fund Federal Revenue Sources
  - Same as last year
    - ◇ Indirect Costs
    - ◇ Student Health and Related Services



# Certified Values

2009		2008		Change
Gross Local Roll	\$1,367,648,375	Gross Local Roll	\$1,364,990,374	2,658,001
<b>Less:</b>		<b>Less:</b>		
Fully Exempt	\$51,995,011	Fully Exempt	\$51,741,479	253,532
\$15,000 Homestead	\$80,215,767	\$15,000 Homestead	\$79,979,992	235,775
\$10,000 Ov65 Homestead	\$18,620,137	\$10,000 Ov65 Homestead	\$18,706,934	(86,797)
\$ 6,250 Ov65 Homestead Local	\$8,702,321	\$ 6,250 Ov65 Homestead Local	\$8,682,447	19,874
Disabled Veteran	\$1,693,563	Disabled Veteran	\$1,953,665	(260,102)
100% Disabled Veteran	\$3,352,338			
Disabled	\$2,290,308	Disabled	\$2,249,319	40,989
Ag & Timber Productivity	\$253,539,920	Ag & Timber Productivity	\$235,817,800	17,722,120
Residence HS 10% Cap	\$9,359,914	Residence HS 10% Cap	\$19,595,931	(10,236,017)
Personal Property under \$500	\$66,650	Personal Property under \$500	\$65,589	1,061
Pollution Control	\$214,829	Pollution Control	\$214,469	360
<b>Total Loss</b>	<b>\$430,050,758</b>	<b>Total Loss</b>	<b>\$419,007,625</b>	<b>11,043,133</b>
2009 Total Certified Taxable	<b>\$937,597,617</b>	2008 Total Certified Taxable	<b>\$945,982,749</b>	<b>(8,385,132)</b>
*Over 65 Frozen Value (non-taxable)	<u>\$59,500,000</u>	*Over 65 Frozen Value (non-taxable)	<u>\$57,800,000</u>	<b>1,700,000</b>
2009 Certified Net Taxable	<b>\$878,097,617</b>	2008 Certified Net Taxable	<b>\$888,182,749</b>	<b>(10,085,132)</b>

\*Frozen value is estimated. Actual amount will be determined from your certified tax roll this Fall.



## State Revenue

- ◇ Includes Additional Funding of \$120/WADA
  - \$730,560 true increase
    - ◇ Mandated teacher increase of greater of:
      - \$800 plus step
      - \$60 / WADA / # teachers/lib/speech/counslrs (\$925)
- ◇ Changes in Mandated Programs To Be Determined
- ◇ Includes High School Allotment which previously was funded outside of the Foundation Program (\$280K)



## State Stabilization Funds

- ◇ \$1,410,050 of Current State Revenue
  - Must apply for funds
  - Districts Shall Address the following:
    - ◇ Adopting rigorous standards and high-quality assessments
    - ◇ Establishing data systems and using data for improvement
    - ◇ Increasing teacher effectiveness and equitable distribution of effective teachers
    - ◇ Turning around the lowest-performing schools



## Budget Adjustment

- ◇ Budget Amendment necessary when rules clarified
- ◇ Will not change the overall budget – will just “look” different
- ◇ Supplement vs. Supplant?



## Budget Highlights

- ◇ Pay Increases
  - Teachers
    - ◇ Step plus \$925
    - ◇ Average increase of 4%
  - Aides, Clerical, Auxiliary (Food Svc, Trans, Maint/Cust)
    - ◇ 3%
  - Administrators
    - ◇ 2%
- ◇ Health Insurance Contribution
  - \$20 per month for active participants



# Proposed Expenses

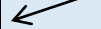
FUNCTION	EXPENDITURES	(AMENDED) 2008-09	2009-10	% INCREASE (DECREASE)
0	Operating Transfers	0	0	
11	Instruction	18,920,191	20,182,556	6.67%
12	Instructional Resources & Media	513,376	530,098	3.26%
13	Staff Development / Curriculum	261,265	251,245	-3.84%
21	Instructional Leadership	554,585	568,768	2.56%
23	School Administration	2,041,863	2,128,013	4.22%
31	Guidance & Counseling	1,139,069	1,070,039	-6.06%
32	Attendance / Social Work	6,550	5,739	-12.38%
33	Health Services	299,065	303,550	1.50%
34	Student Transportation	1,447,619	1,604,647	10.85%
35	Food Service	28,720	6,655	-76.83%
36	Cocurricular Activities	1,233,573	1,154,749	-6.39%
41	General Administration	1,283,263	1,272,967	-0.80%
51	Plant Maintenance & Operations	3,997,150	4,092,275	2.38%
52	Security	365,458	362,733	-0.75%
53	Data Processing	852,652	450,266	-47.19%
61	Community Services	5,620	2,300	-59.08%
71	Debt Service	183,563	183,509	-0.03%
81	Facility Acquisition & Construction	96,868	0	-100.00%
93	Payments to Fiscal Agent	7,125	7,125	0.00%
99	Other Intergovernmental Charges	299,649	286,000	-4.55%
	TOTAL	33,537,226	34,463,234	2.76%



## Expenditures By Function:

Function	2008-09	2009-10	% Change
<b>00 - Operating Transfers</b>			
Transfers to Other Funds	0	0	
<b>11 - Instruction</b>			<b>6.67%</b>
Payroll Costs	18,055,787	19,514,596	8.08%
Professional Services	239,507	244,778	2.20%
Supplies & Materials	524,602	366,501	-30.14%
Misc. Operating Expenses	72,381	56,681	-21.69%
Capital Outlay	27,914	0	-100.00%
<b>12 - Instructional Resources (Library)</b>			<b>3.26%</b>
Payroll Costs	419,020	437,123	4.32%
Professional Services	10,843	12,600	16.20%
Supplies & Materials	76,034	74,175	-2.44%
Misc. Operating Expenses	7,479	6,200	-17.10%
<b>13 - Curriculum / Staff Development</b>			<b>-3.84%</b>
Payroll Costs	122,454	114,830	-6.23%
Professional Services	13,069	13,200	1.00%
Supplies & Materials	21,466	20,100	-6.36%
Misc. Operating Expenses	104,276	103,115	-1.11%

Band Instruments





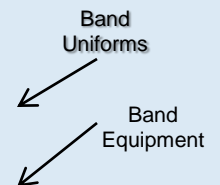
## Expenditures by Function:

<b>21 - Instructional Leadership</b>			<b>2.56%</b>
Payroll Costs	507,417	528,243	4.10%
Professional Services	2,000	2,000	0.00%
Supplies & Materials	26,650	19,250	-27.77%
Misc. Operating Expenses	18,518	19,275	4.09%
<b>23 - School Leadership</b>			<b>2.91%</b>
Payroll Costs	1,961,041	2,027,915	3.41%
Professional Services	10,435	9,045	-13.32%
Supplies & Materials	48,243	41,925	-13.10%
Misc. Operating Expenses	22,144	22,309	0.75%
<b>31 - Guidance and Counseling</b>			<b>-3.71%</b>
Payroll Costs	1,109,166	1,065,753	-3.91%
Professional Services	7,118	5,520	-22.45%
Supplies & Materials	13,813	19,070	38.06%
Misc. Operating Expenses	8,972	6,515	-27.39%
<b>32 - Social Work (Attendance)</b>			<b>-12.38%</b>
Payroll Costs	4,950	4,639	-6.28%
Professional Services	0	0	0.00%
Supplies & Materials	500	700	40.00%
Misc. Operating Expenses	1,100	400	-63.64%



## Expenditures by Function:

<b>33 - Health Services</b>			<b>1.50%</b>
Payroll Costs	278,197	282,789	1.65%
Professional Services	4,365	3,050	-30.13%
Supplies & Materials	11,287	12,736	12.84%
Misc. Operating Expenses	5,216	4,975	-4.62%
<b>34 - Student Transportation</b>			<b>10.85%</b>
Payroll Costs	1,034,762	1,185,247	14.54%
Professional Services	35,750	34,400	-3.78%
Supplies & Materials	386,550	356,000	-7.90%
Misc. Operating Expenses	-9,443	29,000	-407.11%
Capital Outlay	0	0	280.00%
<b>35 - Food Service</b>			<b>-76.83%</b>
Payroll Costs	28,720	6,655	-76.83%
<b>36 - Cocurricular</b>			<b>-6.39%</b>
Payroll Costs	766,917	726,059	-5.33%
Professional Services	56,979	59,400	4.25%
Supplies & Materials	152,059	143,515	-5.62%
Misc. Operating Expenses	231,812	225,775	-2.60%
Capital Outlay	25,807	0	-100.00%





## Expenditures by Function:

<b>41 - General Administration</b>				<b>-0.80%</b>
Payroll Costs	901,853	870,410		-3.49%
Professional Services	177,891	219,257		23.25%
Supplies & Materials	57,200	46,250		-19.14%
Misc. Operating Expenses	146,319	137,050		-6.34%
<b>51 - Plant Maintenance</b>				<b>2.38%</b>
Payroll Costs	1,899,126	1,929,681		1.61%
Professional Services	1,601,561	1,616,494		0.93%
Supplies & Materials	398,950	428,850		7.49%
Misc. Operating Expenses	97,513	117,250		20.24%
Capital Outlay	0	0		0.00%
<b>52 - Security &amp; Monitoring</b>				<b>-0.75%</b>
Payroll Costs	308,756	318,053		3.01%
Professional Services	35,130	35,330		0.57%
Supplies & Materials	20,472	8,550		-58.24%
Misc. Operating Expenses	1,100	800		-27.27%
Capital Outlay	0	0		
<b>53 - Data Processing</b>				<b>-47.19%</b>
Payroll Costs	306,028	308,071		0.67%
Professional Services	130,576	83,675		-35.92%
Supplies & Materials	83,856	34,870		-58.42%
Misc. Operating Expenses	6,100	5,650		-7.38%
Capital Outlay	326,092	18,000		-94.48%

Time Clocks

Skyward



## Expenditures by Function:

<b>61 - Community Services</b>			<b>-59.08%</b>
Professional Services / Payroll Costs	3,500	0	0.00%
Supplies & Materials	900	700	-22.22%
Misc. Operating Expenses	1,220	1,600	31.12%
<b>71 - Debt Service</b>			<b>-0.03%</b>
Retrofitting Project	183,563	183,509	-0.03%
<b>81 - Facilities Acquisition and Construction</b>			
Capital Outlay	96,868	0	-100.00%
<b>93 - Pmts to Fiscal Agent/Member District</b>			
Misc. Operating Expenses	7,125	7,125	0.00%
<b>99 - Other Intergovernmental Charges</b>			
Contracted Services	299,649	286,000	-4.55%

Portable Bldg.





## Special Funding Requests – Phase I

- ◇ Total Estimate: \$260,000
  - Designated Fund Balance

ESTIMATED COST	DEPARTMENT	DESCRIPTION
\$ 42,000	VARIOUS LOC	SAFETY/VIDEO CAMERAS IN HALLWAYS - UPGRADE
\$ 4,794	ATHLETICS	VOLLEYBALL DUAL NET SYSTEM - UPSTAIRS GYM
\$ 92,000	TECHNOLOGY	MISC. TECHNOLOGY UPGRADES (SERVERS,SWITCHES, ETC...)
\$ 2,000	COMPASS	READ180 BOOKS - GRADES 7-8
\$ 78,000	BAND	REPLACE VARIOUS BAND INSTRUMENTS
\$ 41,000	JHS CATE	EXPAND AUTO MECH. AREA/EQUIP CERTIFCATIONS



## Special Funding Reports – Phase II

Cost Not Provided By Administrator	ATHLETICS	WEIGHT ROOM AT MIDDLE SCHOOL
\$ 113,700	ATHLETICS	JHS NEW WEIGHT ROOM WEIGHTS (-FUNDRAISING)
Cost Not Provided By Administrator	ATHLETICS	REPAIR/REPLACE MIDDLE SCHL GYM DIVIDER
\$ 4,769	ATHLETICS	FIVE MAN TRAINING SLED (FOOTBALL)
Cost Not Provided By Administrator	ATHLETICS	NEED 50 MORE LOCKERS (MORE KIDS THAN LOCKERS)
\$ 91,000	ATHLETICS	REPLACE TRACK AT MAULDING FIELD
Cost Not Provided By Administrator	ATHLETICS	TOMATO BOWL (LONG LIST-REQUESTING WALK THRU)
Cost Not Provided By Administrator	ATHLETICS	REPLACE LIGHT POLES @ BASEBALL FIELD (SAFETY)
Cost Not Provided By Administrator	ATHLETICS	REPLACE LIGHTS AND PA SYSTEM AT MAULDIN FIELD
\$ 7,925	ATHLETICS	EXTEND FIELD PER UIL BY 8'
\$ 13,500	ATHLETICS	POLE VAULT PIT
\$ 10,000	ATHLETICS	MULE ATV TO HAUL EQUIPMENT
\$ 4,200	ATHLETICS	GYM RENOVATION - BLEACHER REPAIRS @ JHS
\$ 54,000	ATHLETICS	GYM RENOVATION - NEW BLEACHERS @ JHS
\$ 23,693	ATHLETICS	GYM RENOVATION - BLEACHER PAINT/PADDING
\$ 17,000	ATHLETICS	GYM RENOV SAND/REPAINT FLOOR WITH GRAPHICS
\$ 7,820	ATHLETICS	GYM RENOVATION - NEW WALL PADS
\$ 22,157	ATHLETICS	GYM RENOVATION - PAINT WALLS
\$ 45,000	BAND	JHS 2-BAY GARAGE FOR BAND VAN & EQUIPMENT
\$ 30,000	JHS AUDITORIUM	AUDITORIUM DIGITAL DIMMING SYSTEM / LIGHT BOARD
\$ 6,968	JMS CHOIR	75 STUDENT CHAIRS AND 2 CARTS FOR CHOIR
\$ 1,250	JOE WRIGHT LIBRARY	NEW PROJECTOR MOUNTED IN LIBRARY
\$ 5,500	MIDDLE SCHOOL	PROJECTOR/SOUND UPDATE IN LITTLE THEATER
\$ 6,000	MIDDLE SCHOOL	SCREEN/SOUND/PROJECTOR IN CAFETERIA
Cost Not Provided By Administrator	NICHOLS	DROP DOWN SCREEN/PROJECTOR IN CAFETERIA
\$ 300,000	TRANSPORTATION	PARKING LOT, CONCRETE WORK, REPLACEMENT BUS



## Other Adopted Budgets

- ◇ Food Service
  - Balanced Budget
  - \$2,550,972
  
- ◇ Debt Service
  - Balanced Budget
  - \$1,387,818
  - EDA/IFA Decrease of \$62k



# Federal Funds

FUND	DESCRIPTION	2008-09	2009-10	Incr/Decr	
204	Drug Free Schools	18,483	16,991	(1,492)	**
255	Titl II Part A	298,903	295,015	(3,888)	**
211	Title I Part A	1,281,986	1,266,245	(15,741)	**
224	IDEA-B Special Ed	962,119	856,749	(105,370)	**
225	IDEA-B Special Ed Pre-K	46,853	43,940	(2,913)	**
240	TX Dept of Agriculture	-	54,421	54,421	1 yr stimulus
244	Career & Technology	67,891	58,426	(9,465)	**
262	Title II Part D Technology	11,795	11,303	(492)	**
263	Title III, LEP	123,358	125,728	2,370	**
283	IDEA-B ARRA	-	1,007,230	1,007,230	2 yr stimulus
284	IDEA-B PreSchool ARRA	-	26,034	26,034	2 yr stimulus
285	Title I ARRA	-	735,721	735,721	2 yr stimulus
404	Accelerated Reading & Math	90,098	0	(90,098)	eliminated
411	Technology Allotment	129,894	129,938	44	
415	PreK Grant	390,914	297,900	(93,014)	final year
		<u>\$3,422,294</u>	<u>\$4,925,641</u>	<u>1,503,347</u>	

\*\* Tentative entitlements only - maximum entitlements will cover some of decrease



Questions?

